

Upgrading the Remote Unix Lab Environment (RULE)

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Overview

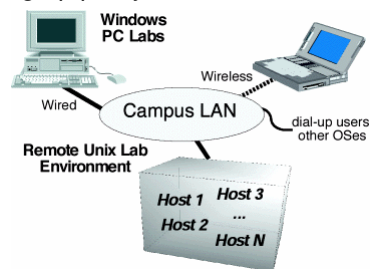


- RULE Background
- Project Aim
- Proposed Changes to RULE
- Description of RULE Prototype
- Further Work



RULE Background

- Remote Unix Learning Environment
 - Multiple virtual Unix-like hosts
 - Uses FreeBSD's jail functionality
- Used in HET436: Broadband Multimedia Networks lab exercises
 - E.g. Setting up proxy servers



RULE Background (Continued)

- Disadvantages
 - The jail functionality does not allow students to have full control of networking functionalities
 - No access to the kernel
 - Simplistic lab exercises in comparison to subject contents
 - More suitable for usage in a first year subject
 - Resource management mechanism
 - Does not ensure processes from one jail host does not starve processes from another jail host

Project Aims



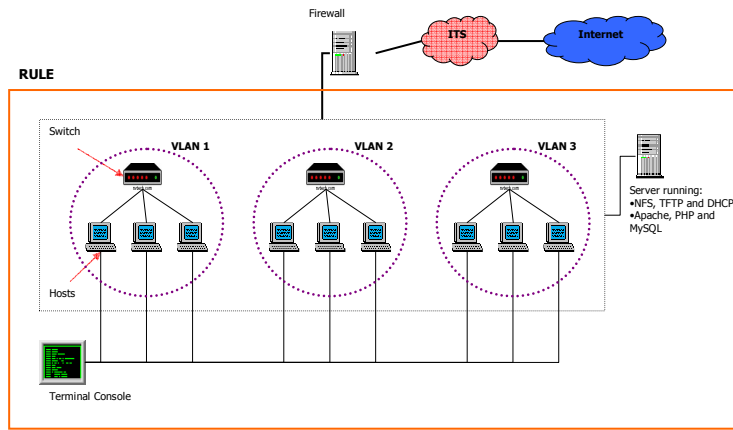
- Allow each student their own dedicated FreeBSD host(s)/client(s)
 - Students able to modify and rebuild kernel
- Provide mechanisms to restore hosts to a working configuration
 - Controlled via a web interface
- Implement remote hardware resetting

RULE Prototype Description

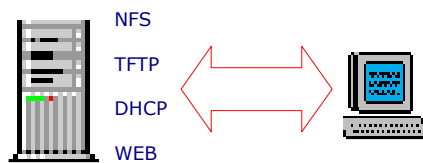


- Each lab group is allocated an 802.1q VLAN
- VLAN connected to a server (through a switch) running:
 - NFS, TFTP and DHCP for remote, diskless booting
 - Apache, PHP and MySQL for web interface
- Hosts connected to a terminal console server
 - Reused from old RULE system

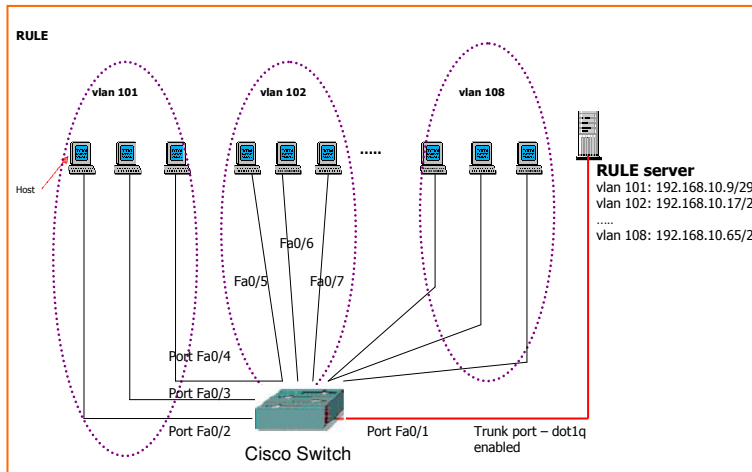
RULE Prototype Description (continued)



RULE Server



VLAN



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VLAN (continued)



- FreeBSD supports multiple pseudo interfaces (VLANs).
- Assign multiple IP addresses, subnet masks and VLAN tags to one Network Interface
- Used a Cisco switch
 - 802.1q VLAN setup
 - Turn off Spanning-Tree Protocol to avoid PXE boot timeout



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Terminal Console Server



- Remote console access to RULE hosts
- Reused from old RULE system
 - Supports multi-port serial cards
 - Free “conserver” software package

Conserver Configuration



- Define serial ports to be monitored and the speed
- Ensure boot loader uses the serial port
 - `boot.config`
- Allow logins over the console port
 - `/etc/ttys`

Remote booting of hosts



- Implemented using Pre-boot eXecution Environment® (PXE)
 - Used to boot diskless machines through a network connection
 - DHCP assigns static IP address to host machine, identified by its MAC address
 - DHCP points to functional `pxeboot` executable
 - TFTP transfer of `pxeboot` to host's local memory
 - Host NFS-mounts a nominated file system

DHCP Configuration



■ Contents of `dhcpd.conf`

```
host client2 {
    #Assign a static IP to the client
    hardware ethernet 00:40:63:cb:56:e5;
    fixed-address 192.168.10.15;
    #Assign a hostname to the client
    send host-name "client2";

    #TFTP Server
    next-server 192.168.10.1;
    #Copy of PXEBOOT on TFTP Server Location
    filename "client2/boot/pxeboot";
    #Root path to find 'boot' folder
    option root-path "/diskless/client2/";
}
```

Booting Scenarios



- The student:
 - Has modified their kernel and would like to boot straight off the HDD
 - Needs to perform recovery operations
 - Boot a GENERIC kernel
 - Mount a compressed RAM image of a “known working” file system exported from a NFS server
 - Wants to boot a GENERIC kernel
 - But have their file system on the HDD automatically mounted

Modifying the PXE Boot Process



- Standard process needs to be modified
 - Each time `dhcpd.conf` is changed, need to restart DHCP
 - Will disrupt other students
- Better solution:
 - Control via combination of different `loader.conf` files and softlinks

loader.conf



- Contains boot information
 - the kernel to be booted
 - the file system to be mounted
 - where to get each one from
 - NFS server
 - Host HDD
- Can edit this file without requiring any processes to restart

Soft links



- `dhcpd.conf` specifies location of host boot folder
 - Paths remain static for each individual client
 - Can use soft links to point from these locations to a file structure on the NFS server
- Links removed and added depending on how the user requires each client to boot

```
client1 -> rulehost/fbsd410_inst  
client2 -> rulehost/fbsd54_ram  
client8 -> rulehost/fbsd54_inst  
client9 -> rulehost/fbsd54_ram
```

PXE Booting: Scenario 1



- Booting straight off the HDD
- Remove link to host's boot folder
- PXE boot fails
 - Unable to find boot folder
 - Proceeds to boot of HDD

PXE Booting: Scenario 2



- Boot a GENERIC kernel
- Mount a compressed RAM image of a file system
- Host goes through general PXE boot process
 - Contents of loader.conf file in boot folder

```
dfsroot_load="YES"  
dfsroot_type="mfs_root"  
dfsroot_name="/boot/mfsroot"  
vfs.root.mountfrom="ufs:/dev/md0c"  
init_path="/sbin/init"
```

PXE Booting: Scenario 3



- Boot a GENERIC kernel
- Mount file system off HDD
- Host goes through general PXE boot process

- Contents of loader.conf file in boot folder

```
vfs.root.mountfrom="ufs:/dev/ad0s1a"
```

Web Interface



- Implemented using PHP and MySQL
- MySQL database
 - Consists of 3 tables
 - Table 1: Stores lab groups' passwords
 - Table 2: Stores a list of which VLANs are assigned to a lab group
 - Table 3: Stores which hosts are assigned to a VLAN

Web Interface



Boot Options

Welcome group2

VLAN ID: 102

Change Boot Type

Client: Kernel From: Root Filesystem from: Kernel Distribution:

<input type="radio"/> RAM	<input type="radio"/> RAM	<input type="radio"/> FreeBSD 5.4
<input type="radio"/> HDD	<input type="radio"/> HDD	<input type="radio"/> FreeBSD 4.10

Start Installation

Client: Distribution:

<input type="radio"/> FreeBSD 5.4 Installation
<input type="radio"/> FreeBSD 4.10 Installation



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Console Interface



The screenshot shows a multi-windowed terminal environment. The top-left window displays the 'Kernel Configuration Menu' with instructions on how to proceed with installation. The top-right window shows a 'Starting background file system checks in 60 seconds.' message. The bottom window is the 'sysinstall Main Menu', which lists various installation options such as 'Standard', 'Express', 'Custom', 'Configure', 'Upgrade', 'Load Config', and 'Index'. The terminal output shows the system booting and logging in as root.



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Hardware Reset



- Enable physical control of remote host
- Parallel port of NFS sever connected to motherboard power header via simple circuit
- Server application causes power pin to be tied to ground for specified amount of time
 - Defined by type of reset

Firewall



- IP Firewall (IPFW)
- NATD
- DUMMYNET

Firewall (continued)



- Rebuild the kernel
- Enable IP Firewall (IPFW), NATD, DUMMYNET at start-up
- Define IPFW rules at: `/etc/ipfw.rules`

Dummynet



- Fair share of bandwidth utilisation between RULE hosts
- Limit the inbound and outbound bandwidth of each RULE host to 200Kbit/s
- Can be included in `/etc/ipfw.rules` file

Further Development



- Booting different operating systems
- Booting different types of motherboards
- Administration web interface
 - To reallocate hosts to VLANs
 - To reallocate VLANs to lab groups
 - To update group passwords